



MAZAGON DOCK SHIPBUILDERS LIMITED
(Government of India Enterprise, Ministry of Defence)
INVESTOR PRESENTATION
HALF YEARLY FY 2025-26



INDEX



MDL OVERVIEW



FINANCIAL PERFORMANCE HIGHLIGHTS

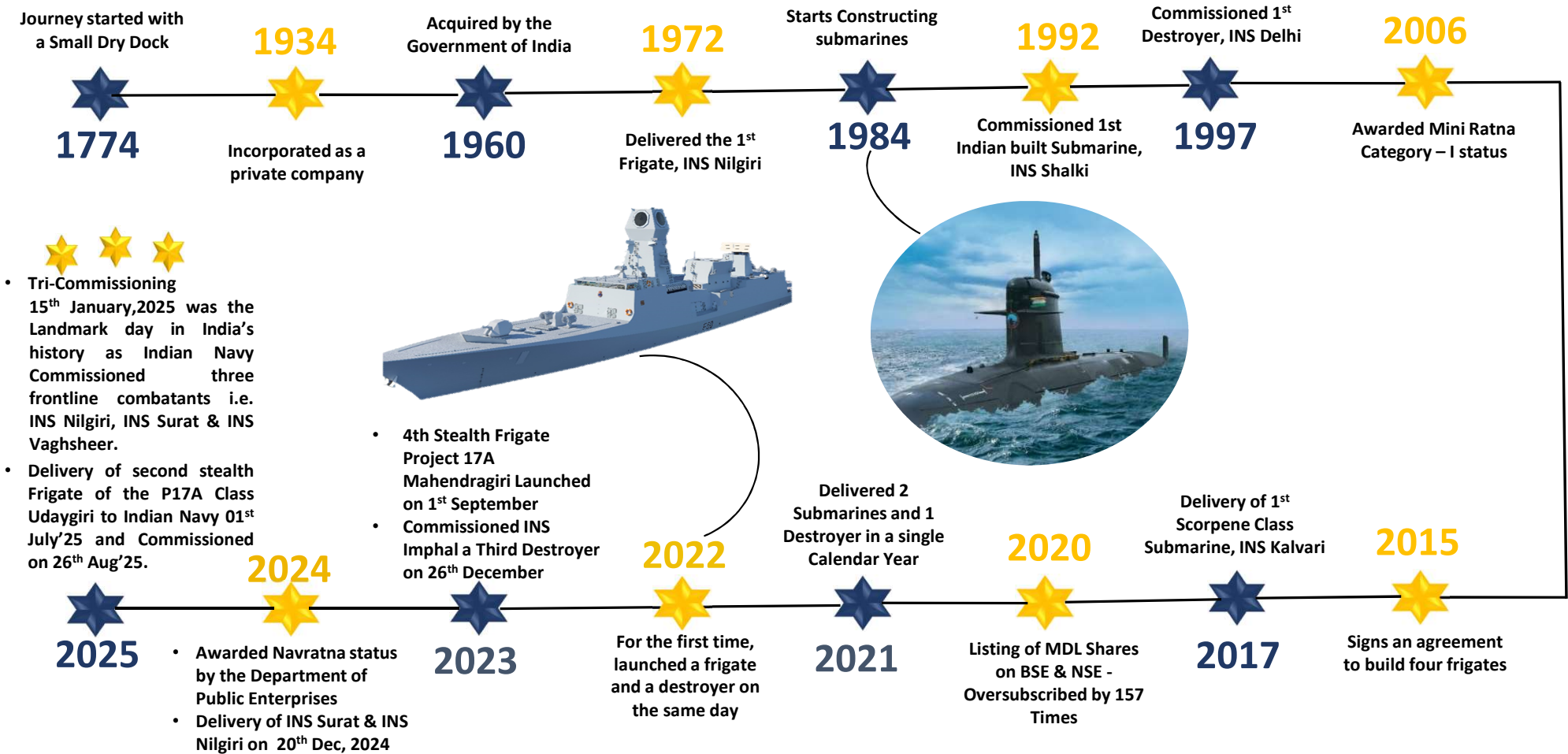


MAJOR EVENTS

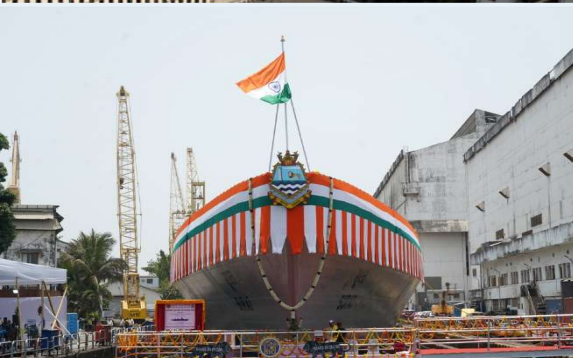
MDL IN A SNAPSHOT



PROUD JOURNEY SO FAR



STRENGTH OF THE COMPANY



1 Only Public Sector Defence Shipyard Constructing Destroyers & Submarines

2

- World Class Infrastructure
- Capacity of building 11 Submarines & 10 War Ships concurrently

3

- Strategically Located
- Healthy Order Book
- Indigenization of Warships

4

- Despite Covid Pandemic & associated shortage of oxygen , global shortage of chips, delivered 6 Scorpene Submarine to Indian Navy between 2017 to 2025.

5

- Delivered 7 Destroyers between 2014 to 2025 i.e, One Destroyer every 18 Months
- 3rd Destroyer of P15B delivered 5 Months ahead of Schedule
- 4th Destroyer of P15B delivered 2 Months ahead of Schedule

6

- Consistent Profitability since more than 20 years
- Consistent Dividend
- Zero Debt

WORLD CLASS INFRASTRUCTURE



❑ Shipbuilding Division:

- ❖ 3 Dry Docks, 3 Wet Basins, 3 Big Slipways, 6 Small Slipways
- ❖ Production, Assembly & Electrical Shops
- ❖ 300 Tonne Goliath Crane
- ❖ Shore Integration Facility
- ❖ Machine and Fitting, Instrumentation Shop

❑ Submarine Division:

- ❖ Fabrication Shops
- ❖ Sub-section Assembly & Section formation Shops
- ❖ Cradle Assembly Shop for equipment outfitting
- ❖ Submarine Dry Dock
- ❖ Shore Integration Facility

A DIVERSE AND DISTINGUISHED MARITIME PROFILE



Naval Platforms

- ❖ Destroyers
- ❖ Conventional Submarines
- ❖ Frigates
- ❖ Corvettes
- ❖ Missile Boat
- ❖ Offshore Patrol vessels
- ❖ Floating Border Outposts
- ❖ Coast Guard Training Ship
- ❖ Next Generation Off-shore Patrol Vessels
- ❖ Fast Patrolling Vessels



Merchant Ships/Others

- ❖ General Cargo Vessel
- ❖ Multipurpose Support Vessel
- ❖ Offshore Supply vessel
- ❖ Tugs
- ❖ Dredgers
- ❖ Passenger cum Cargo Vessel
- ❖ Water tankers
- ❖ Trawlers
- ❖ Windmill towers Pontoons
- ❖ MPV
- ❖ Containers



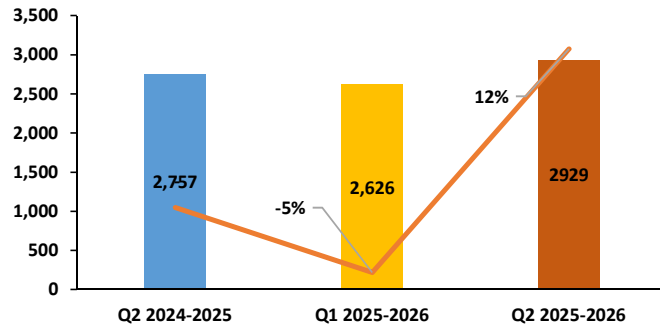
Oil Sector

- ❖ Offshore Platforms
- ❖ Jack-up rigs
- ❖ Sub Sea Pipe Laying Project

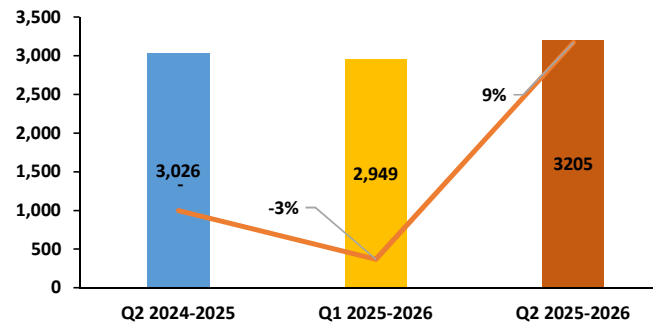
QUARTERLY PERFORMANCE (STANDALONE) Q2 OF FY 2025-26



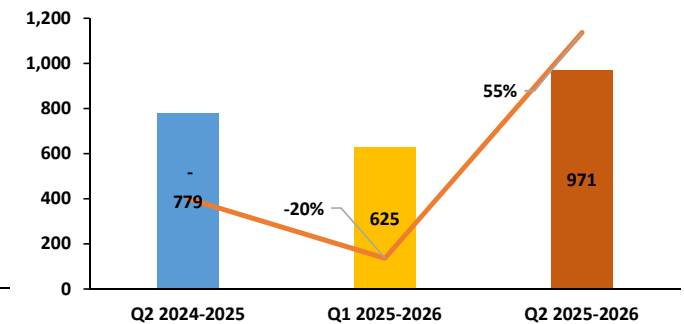
Revenue from operation (Rs in Cr)



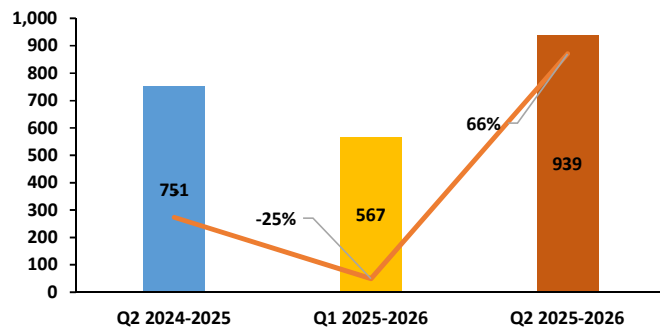
Total Income (Rs in Cr)



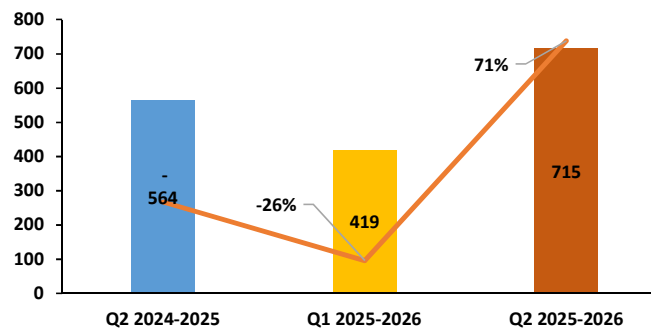
EBITDA (Rs in Cr)



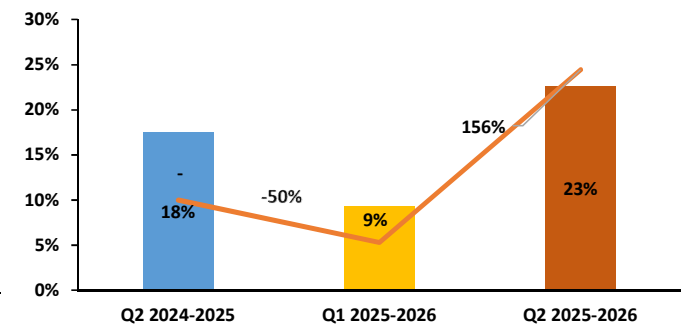
PBT (Rs in Cr)



PAT (Rs in Cr)



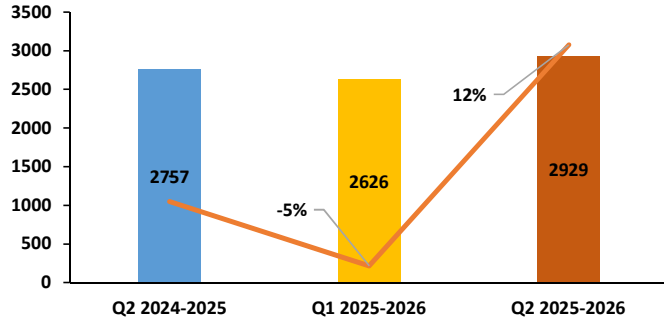
Operating margin (In %)



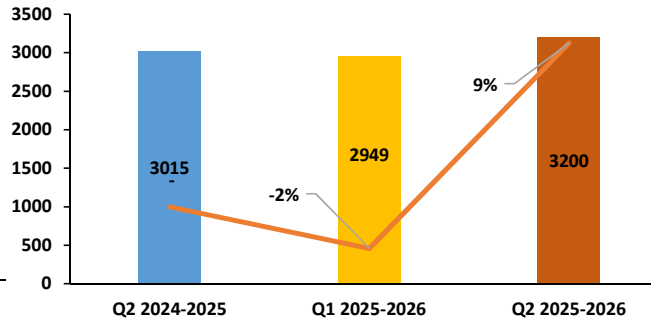
QUARTERLY PERFORMANCE (CONSOLIDATED) Q2 OF FY 2025-26



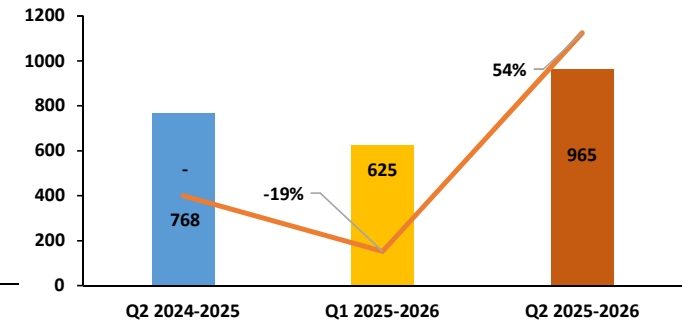
Revenue from operation (Rs in Cr)



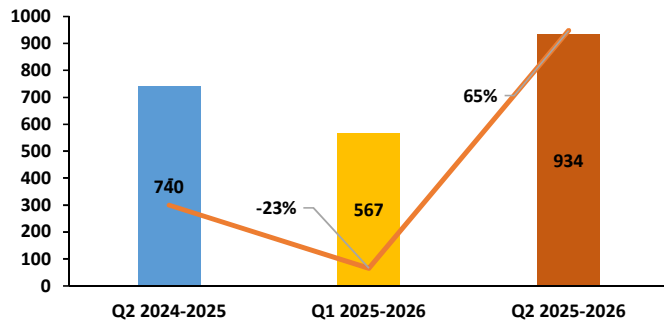
Total Income (Rs in Cr)



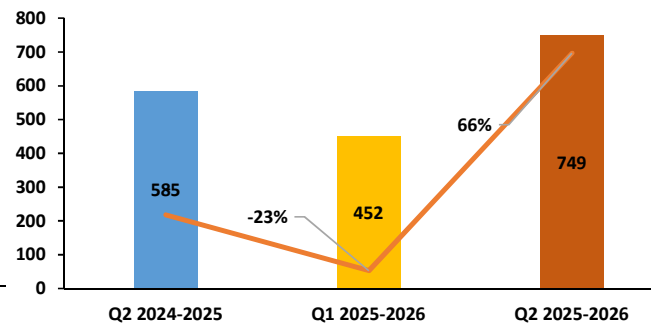
EBITDA (Rs in Cr)



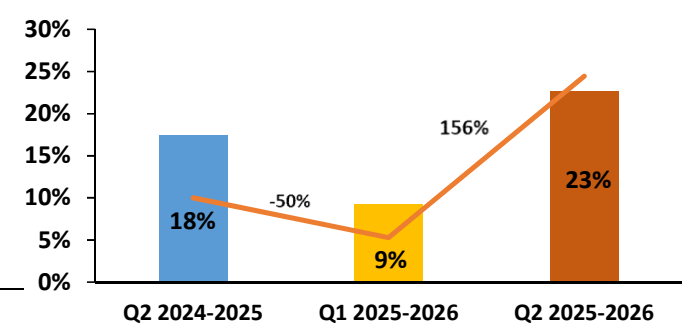
PBT (Rs in Cr)



PAT (Rs in Cr)



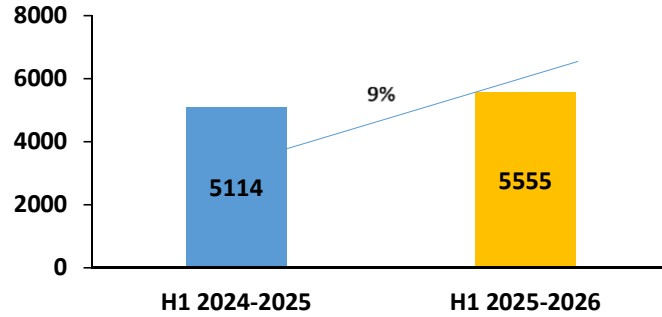
Operating margin (in %)



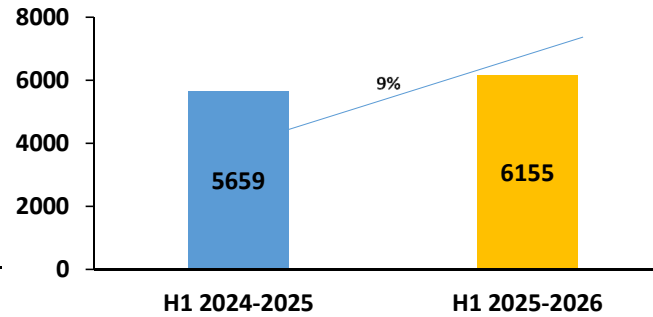
HALF YEARLY PERFORMANCE (STANDALONE) FY 2025-26



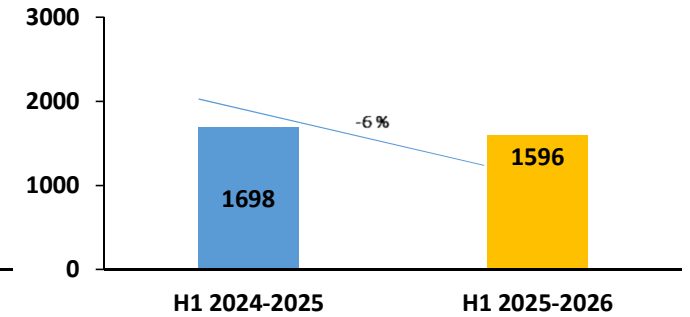
Revenue From Operation (₹ in Cr)



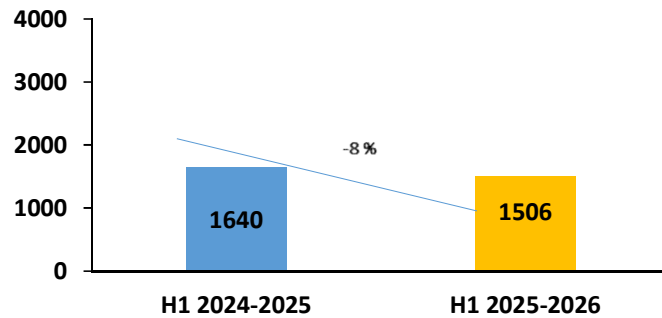
Total Income (₹ in Cr)



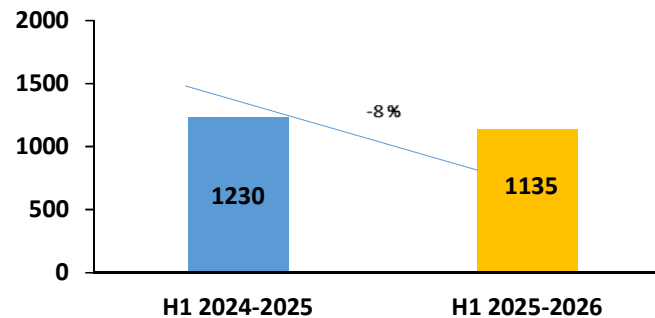
EBITDA (₹ in Cr)



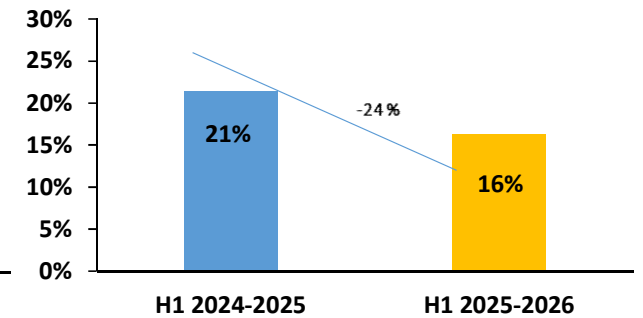
PBT (₹ in Cr)



PAT (₹ in Cr)



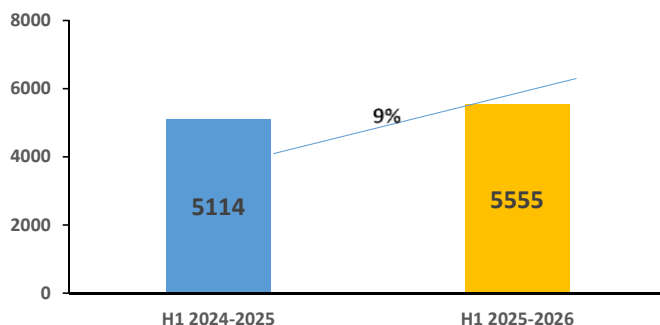
Operating Margin (In %)



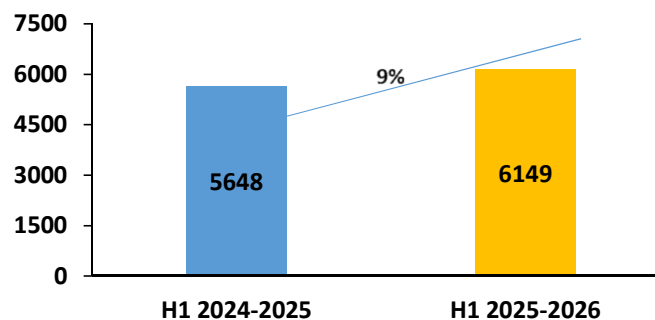
HALF YEARLY PERFORMANCE (CONSOLIDATED) FY 2025-26



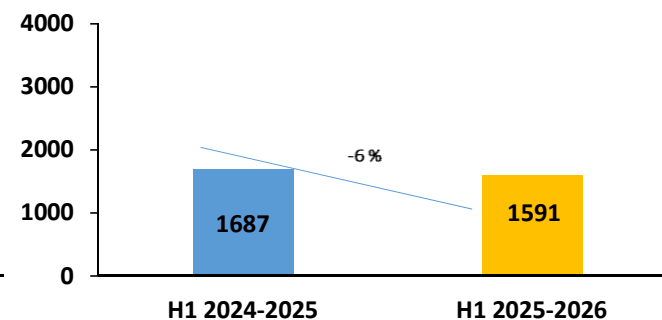
Revenue From Operation (₹ in Cr)



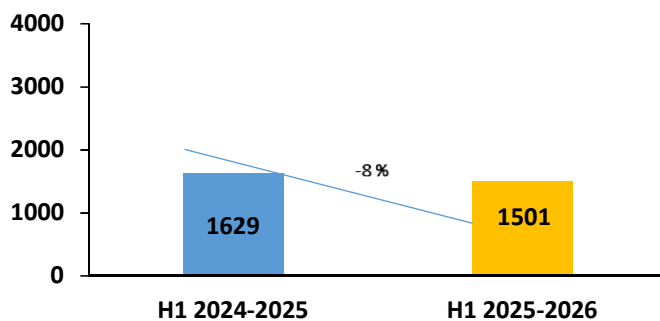
Total Income (₹ in Cr)



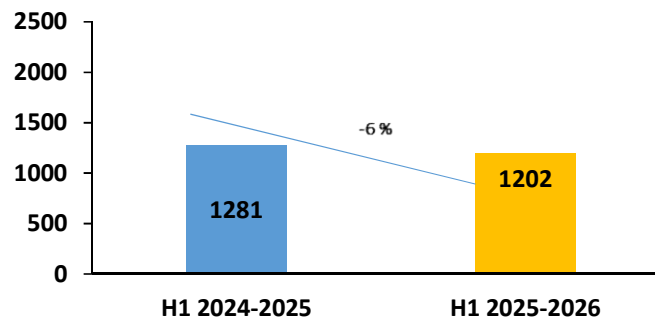
EBITDA (₹ in Cr)



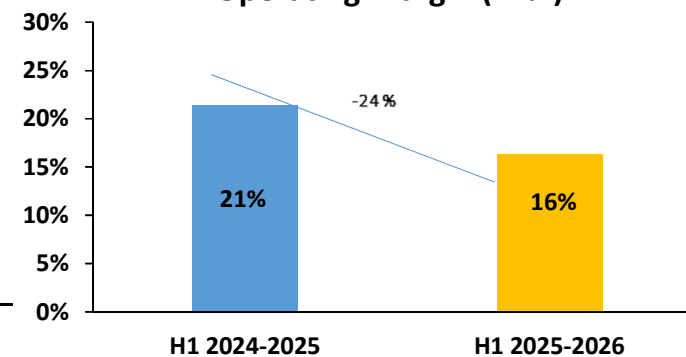
PBT (₹ in Cr)



PAT (₹ in Cr)



Operating Margin (in %)



ORDER BOOK



Types	Particulars	Project Value (INR Cr)	Nos. (Contracted)	Client	Balance (INR Cr)	Nos. (Pending to be delivered)
Shipbuilding	P15B Destroyers	28,734	04	MOD	2,174	0
	P17A Stealth Frigates	27,251	04	MOD	11,492	02
	ICGS (CTS,NGOPV,FPV)	2,849	21	MOD	2,815	21
	Multipurpose Hybrid Powered Vessel (MPV)	715	06	NAVI MERCH ANTS A/S	655	06
Submarine and Heavy Engineering	P75 Kalvari Submarines	29,505	06	MOD	2,248	0
	Medium Refit and Life Certification (MRLC) of Submarines	2,408	01	MOD	1,302	01
	ONGC (PRPP, DSF II & PRP 8 Grade A)	6,524	03	ONGC	4,800	03
	AIP	1,758	01	MOD	1,739	01
	Others	235	-	Other	191	-
Total Order Book as on, 30 th September 2025					27,415	

Shipbuilding



P17A Stealth Frigates



P15B Destroyer

Submarine & Heavy Engineering



Note: Balance Order book is including pending work/supply of spares of delivered vessels

MAJOR EVENTS



MDL delivered second stealth Frigate of P17A Class Udaygiri to Indian Navy
01st July, 2025.

MAJOR EVENTS



Keel for the 1st Next generation offshore Patrol Vessel of NGOPV for ICG on 22nd July, 2025.

MAJOR EVENTS



Second Reading of D448 MORMUGAO as on 22nd July, 2025.

MAJOR EVENTS



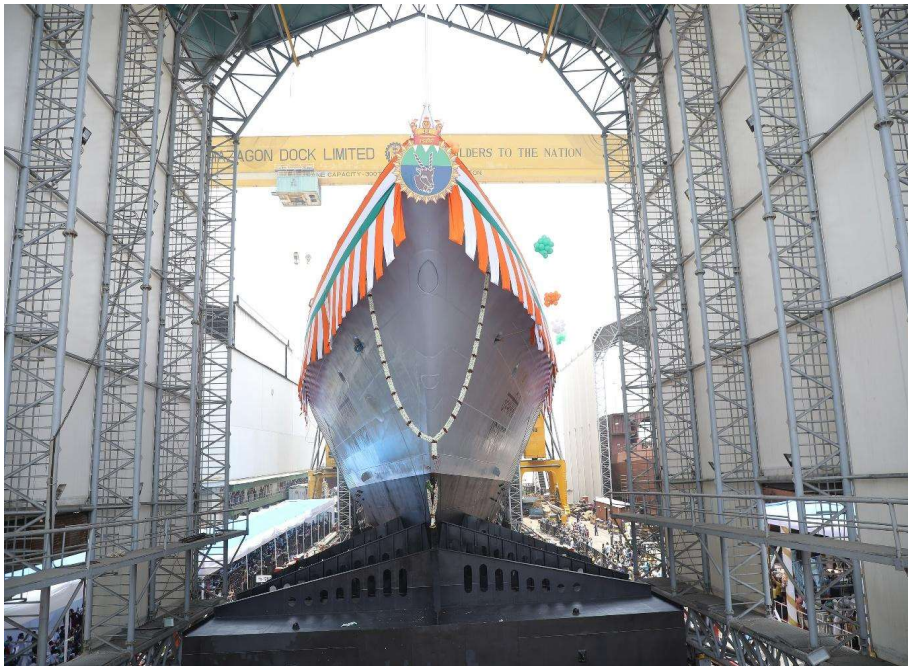
Celebration of 79th Independence Day on 15th August, 2025.

MAJOR EVENTS



Commencement of Production for 4th Vessel of Next generation offshore Patrol Vessel for ICG on 20th August, 2025.

MAJOR EVENTS



Udaygiri second ship under Project 17A Commissioned on 26th August, 2025.

MAJOR EVENTS



MDL signed an MoU with Guidance, Tamil Nadu for exploring development of a world class greenfield shipyard in the Eastern coast under the GoI vision of Maritime Amritkaal Vision 2047 on 19th September, 2025.



धन्यवाद
Thank You